Financial Worksheet

MONTHLY EXPENSES	CURRENT	TYPICAL SENIOR LIVING
Rent/Mortgage	$	$
Cellphone	$	$
Insurance	$	$
Subscriptions	$	$
Groceries/Eating Out	$	$
Property Taxes	$	$
Activities/Entertainment	$	$
Landline/Internet	$	$
Cable	$	$
Dining	$	*Included*
HOME MAINTENANCE		
Homeowners Association Fees	$	*Included*
Housekeeping	$	*Included*
Landscaping	$	*Included*
Snow Removal	$	*Included*
Homeowner's Insurance	$	*Included*
Safety Feature Updates	$	*Included*
UTILITIES/OTHER		
Electric	$	*Included*
Gas	$	*Included*
Water/Sewer	$	*Included*
Trash	$	*Included*
Fitness Membership	$	*Included*
Transportation	$	*Included*
In-Home Care	$	*Included*
TOTAL COST	**$**	**$**

The cost of senior living may seem high at first, but many of your monthly expenses are already included in your rent. In fact, many residents find they pay the same—or even less—than they did while living at home.

This worksheet can help you compare your current monthly costs with the all-inclusive pricing of most senior living communities. Simply total your existing expenses and see how they compare.

For a more personalized comparison, we encourage you to connect with a member of our team for a full financial walkthrough.